Hargreave Hale AIM VCT plc 25 January 2019 Offer for Subscription - Supplementary Prospectus

Hargreave Hale AIM VCT plc (the "Company") announces that it has today published a supplementary prospectus (the "Supplementary Prospectus") in respect of the Offer for Subscription (the "Offer") of Ordinary Shares of 1p each in the capital of the Company to raise up to, in aggregate, £20,000,000 together with an over-allotment facility of up to a further £10 million.

A copy of the prospectus relating to the Offer (published by the Company on 19 September 2018), can be obtained from the Companies' website at https://www.hargreaveaimvcts.co.uk/document-library/ or from the registered office of the Investment Manager at Talisman House, Boardmans Way, Blackpool, FY4 5FY or by emailing aimvct@hargreave.com.

The Supplementary Prospectus has been approved by the UK Listing Authority and a copy of the Supplementary Prospectus will be submitted to the National Storage Mechanism and will shortly be available for viewing online at the following web-site address:

http://www.morningstar.co.uk/uk/NSM

For further information please contact:

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