

Allfunds Bank International Sa
30, Boulevard Royal
L-2449
Luxembourg

01/000009

21 January 2025

Dear Adviser,

Important changes to:

- CT Sustainable Global Equity Income Fund
- CT Sustainable Opportunities Global Equity Fund
- CT Responsible Global Equity Fund
- CT Sustainable Universal MAP Defensive Fund
- CT Sustainable Universal MAP Cautious Fund
- CT Sustainable Universal MAP Balanced Fund
- CT Sustainable Universal MAP Growth Fund
- CT Sustainable Universal MAP Adventurous Fund

(each a “Fund”, together the “Funds”)

We recommend you read this letter, no action is required.

We are writing to shareholders in one or more of the Funds to provide them with information about updates we are making to the investment objectives and policies, as explained below (and described in the Appendix to their letters, which are available from our Significant Fund Changes page on our website, via <https://www.columbiathreadneedle.com/en/changes/>).

The updates include the addition of a specific sustainability goal, to emphasise that alongside their financial objectives, the Funds invest with the aim of achieving positive environmental or social outcomes. The Funds aim to address sustainability challenges faced by people and the environment by investing in companies (or in the case of the Sustainable Universal MAP range, both issuers of shares and bonds), whose products, services or investments provide solutions which are aligned with the Funds’ sustainability themes. We also provide more detail in the investment policy on how the Investment Manager assesses and selects assets that meet this objective using our standard of sustainability.

With respect to the **CT Sustainable Opportunities Global Equity Fund** and **CT Responsible Global Equity Fund**, their financial objectives will also be amended to include an aim to outperform the MSCI World Index (target benchmark), over rolling 5-year periods.

Why are we making these changes?

The Financial Conduct Authority (FCA) has introduced four sustainability investment labels to help investors find and compare products that have a specific sustainability goal. **The Funds will be adopting a “Sustainability Focus” label as they invest mainly in assets which are sustainable for people or the planet.** In the future you and your clients will see the new label used in some of the Funds’ literature.



Further information

To find out more, please visit <https://www.columbiathreadneedle.com/en/changes/>

If you are unclear about the contents of this letter, would like additional information regarding any of our funds or have any queries regarding this matter, please do not hesitate to contact us on 0330 123 3798 or on +44 1268 44 3902* if you are calling from outside the UK. We are here to help from 9:00am to 5:00pm, Monday to Friday (UK time). Alternatively, you can email us at account.enquiries@columbiathreadneedle.com.

Yours faithfully,



Tina Watts

For and on behalf of Columbia Threadneedle Funds Management Limited
As Authorised Corporate Director of Columbia Threadneedle (UK) ICVC I, Columbia Threadneedle (UK) ICVC III
& Columbia Threadneedle (UK) ICVC V

*calls may be recorded

