

Hargreave Hale AIM VCT 1 PLC and Hargreave Hale AIM VCT 2 PLC (together "the Companies")

Issue of a Supplementary Prospectus

The Boards of the Companies announce that they have published a supplementary prospectus ("the Supplementary Prospectus") relating to a Prospectus issued by the Companies on 14 December 2016 setting out details of offers for subscription of ordinary shares of 1p each in Hargreave Hale AIM VCT 1 plc to raise up to £10,000,000 and of ordinary shares of 1p each in Hargreave Hale AIM VCT 2 plc to raise up to £10,000,000 ("the Offers").

The Supplementary Prospectus refers to the increase in the size of the Over-allotment Facility in respect of Hargreave Hale AIM VCT 2 Plc from £5 million to £7.5 million and the publication of the annual report and accounts for the year ended 28 February 2017 of Hargreave Hale AIM VCT 2 Plc (the "HH AIM2 2017 Accounts").

A copy of the Supplementary Prospectus and the HH AIM2 2017 Accounts have been submitted to, and the Supplementary Prospectus has been approved by, the Financial Conduct Authority and will shortly be available for inspection at the National Storage Mechanism, which is located at: www.morningstar.co.uk/uk/NSM.

Copies of this Supplementary Prospectus together with the prospectus (containing details of the Offers) are available free of charge from the offices of the Companies' investment manager, Hargreave Hale Limited, Talisman House, Boardmans Way, Blackpool, FY4 5FY, and the Hargreave Hale website: <https://hargreaveaimvcts.co.uk/current-offers#>.

Enquiries:

For further information, please contact:

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